

**For Immediate Release
May 8, 2024**

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MEDIA ADVISORY

FRANKFORT, Ky. — The Turnpike Authority of Kentucky (“The Authority”) will hold a meeting on Friday, May 10, 2024, at 10:00 am ET.

Public access to the meeting is available at:

- Zoom Meeting: <https://us04web.zoom.us/j/71776191945>
- Meeting ID: 717 7619 1945
- Password: 9wWVjh

AGENDA

1. Call to Order
 - a. Roll Call
 - b. Notification of Press
2. Approval of Minutes – February 13, 2024
3. 2024A SERIES RESOLUTION AUTHORIZING THE ISSUANCE OF A PAR AMOUNT NOT TO EXCEED \$133,000,000 OF ECONOMIC DEVELOPMENT ROAD REVENUE REFUNDING BONDS (REVITALIZATION PROJECTS) 2024 SERIES A ISSUED AS FEDERALLY TAXABLE OR TAX-EXEMPT BONDS AND ADDITIONAL SERIES AS NECESSARY OF THE TURNPIKE AUTHORITY OF KENTUCKY AND PROVIDING FOR THE SALE AND ISSUANCE OF SAID BONDS; PROVIDING FOR THE EXECUTION, AUTHENTICATION AND DELIVERY OF SAID BONDS AND APPLICATION OF THE PROCEEDS THEREOF; FIXING THE MATURITIES AND OTHER DETAILS OF SAID BONDS; APPROVING THE FORM AND EXECUTION OF SAID BONDS; APPROVING THE FORM, CONTENT AND USE OF, AND THE EXECUTION AND DISTRIBUTION OF A PRELIMINARY AND FINAL OFFICIAL STATEMENT; AUTHORIZING THE EXECUTION AND DELIVERY OF ONE OR MORE BOND PURCHASE AGREEMENTS TO PURCHASE SAID BONDS; DESIGNATING THE CHAIRMAN, VICE CHAIRMAN, SECRETARY AND TREASURER OF THE AUTHORITY TO SIGN THE CHECKS, REQUISITIONS AND CERTIFICATES REFERRED TO IN THE TRUST INDENTURE AND THE BOND PURCHASE AGREEMENT(S) RELATING TO SAID BONDS AND APPOINTING AUTHORIZED AUTHORITY REPRESENTATIVES; APPROVING AND AUTHORIZING A TWENTY-SECOND SUPPLEMENTAL LEASE AGREEMENT, A TWENTY-SECOND SUPPLEMENTAL AGREEMENT, A BOND INSURANCE AGREEMENT (IF ANY), AN ESCROW TRUST AGREEMENT (IF ANY) AND A CONTINUING DISCLOSURE AGREEMENT; AND TAKING OTHER RELATED ACTION.
4. Authority Resolution Appointing Secretary and Treasurer
5. Other Business
6. Adjournment

More detailed information will be made available prior to the meeting at:
<https://finance.ky.gov/office-of-the-controller/office-of-financial-management/Pages/turnpike-authority-of-kentucky.aspx>

TURNPIKE AUTHORITY OF KENTUCKY

Friday, May 10, 2024, at 10:00 am

<https://us04web.zoom.us/j/71776191945>

Meeting ID: 717 7619 1945 Password: 9wWVjh

AGENDA

1. Call to Order
 a. Roll Call
 b. Notification of Press
John Hicks, Secretary of the Governor's Executive Cabinet
2. Approval of Minutes – February 13, 2024
(Attachment A)
John Hicks
3. Approval of 2024 Series A Resolution
(Attachment B)
Steve Starkweather, TAK Treasurer
Office of Financial Management

2024A SERIES RESOLUTION AUTHORIZING THE ISSUANCE OF A PAR AMOUNT NOT TO EXCEED \$133,000,000 OF ECONOMIC DEVELOPMENT ROAD REVENUE REFUNDING BONDS (REVITALIZATION PROJECTS) 2024 SERIES A ISSUED AS FEDERALLY TAXABLE OR TAX-EXEMPT BONDS AND ADDITIONAL SERIES AS NECESSARY OF THE TURNPIKE AUTHORITY OF KENTUCKY AND PROVIDING FOR THE SALE AND ISSUANCE OF SAID BONDS; PROVIDING FOR THE EXECUTION, AUTHENTICATION AND DELIVERY OF SAID BONDS AND APPLICATION OF THE PROCEEDS THEREOF; FIXING THE MATURITIES AND OTHER DETAILS OF SAID BONDS; APPROVING THE FORM AND EXECUTION OF SAID BONDS; APPROVING THE FORM, CONTENT AND USE OF, AND THE EXECUTION AND DISTRIBUTION OF A PRELIMINARY AND FINAL OFFICIAL STATEMENT; AUTHORIZING THE EXECUTION AND DELIVERY OF ONE OR MORE BOND PURCHASE AGREEMENTS TO PURCHASE SAID BONDS; DESIGNATING THE CHAIRMAN, VICE CHAIRMAN, SECRETARY AND TREASURER OF THE AUTHORITY TO SIGN THE CHECKS, REQUISITIONS AND CERTIFICATES REFERRED TO IN THE TRUST INDENTURE AND THE BOND PURCHASE

AGREEMENT(S) RELATING TO SAID BONDS AND APPOINTING AUTHORIZED AUTHORITY REPRESENTATIVES; APPROVING AND AUTHORIZING A TWENTY-SECOND SUPPLEMENTAL LEASE AGREEMENT, A TWENTY-SECOND SUPPLEMENTAL AGREEMENT, A BOND INSURANCE AGREEMENT (IF ANY), AN ESCROW TRUST AGREEMENT (IF ANY) AND A CONTINUING DISCLOSURE AGREEMENT; AND TAKING OTHER RELATED ACTION.

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| 4. Authority Resolution Appointing Secretary and Treasurer
(Attachment C) | Steve Starkweather |
| 5. Other Business | John Hicks |
| 6. Adjournment | John Hicks |